RCCF Moves to New Offices in White Stone

The River Counties Community Foundation (RCCF) recently moved to new offices in White Stone, located at 834 Rappahannock Drive.

RCCF has taken additional space because the foundation envisions increasing needs as it continues to grow in its mission. It is also looking ahead to possibly being an incubator for nurturing and growing the nonprofit sector in Lancaster, Middlesex and Northumberland counties.

“We now have extra space, which we can eventually offer for use by our nonprofit community, for educational seminars, training sessions and temporary office space,” said RCCF Board Chair Mary Kay Rotert. “Had we had the space at the time, we could have offered it to the Boys & Girls Club of the Northern Neck after its disastrous fire.”

Sherrie Armstrong, President and CEO of the Community Foundation for a greater Richmond, added: “As a long-standing partner, we are excited to witness the continued growth and positive impact of the River Counties Community Foundation. While our team in Richmond provides guidance and back office support, it is the local team headquartered in White Stone that is creatively and proactively seeking opportunities to help all residents of the Northern Neck and Middle Peninsula thrive.”

The 5,000 square foot space, in the stand-alone building just behind the Sandpiper Restaurant, is owned by former RCCF advisory board member Ben Humphreys, a White Stone native.

“We are so fortunate to be able to acquire this new space,” said RCCF Regional Director Margaret Nost. “It will enable us to continue to be a leading force in local philanthropy.”
When Audrey Arvin of Middlesex was born three months prematurely, she weighed only 2.6 pounds. She spent five months in the Neonatal Intensive Care Unit. Today, she wears hearing aids and glasses and is behind developmentally, not surprisingly.

This fall, Audrey joined a class at the Middlesex Family YMCA, supported by the Rural Infant Services Program (RISP), to help children develop their motor skills like crawling, jumping, climbing, and more.

“You learn through movement,” said Kathleen Walker, a pediatric physical therapist with RISP and one of the organizers of the new program in which the River Counties Community Foundation has invested. “All learning comes through movement.”

The YMCA program will serve eight children under age three and their caregivers. Half of the children will have developmental issues; the other half will not.

Audrey's mother, Shanna Longest, said she is “excited for Audrey to have the opportunity to go out and be social with other children. I know it will help with her development.”

The program is designed to bring the children together to interact and learn from each other. They will learn taking turns and parallel play. For the developmentally challenged children, it will give them the opportunity to play with other children who are developing normally. “Some may not have experienced movement because of their disabilities,” Walker said.

The caregivers, often isolated at home caring for their children, will be able to meet and learn from each other. “Some parents focus on therapy for their children so much,” Walker said. “This is a time to focus on their child being a child.”

While the children in the program are already receiving therapy, at the YMCA, they will be joined by four different RISP therapists providing physical, occupational, speech, and developmental therapy.

Buzz Lambert, the multi-center executive for the Middlesex and Mathews Family YMCA, said this program fits perfectly with the YMCA's mission. “We are open to all persons with all abilities,” Lambert said. “Our mission is to support our community.”

He said the new program is a “perfect marriage” between YMCA resources and RISP. “We are creating an environment where kids can be kids and parents can meet each other.”

The program for 2019-20 will be a pilot. The hope is to expand it next year.
REPORT FROM THE ADVISORY BOARD CHAIR AND REGIONAL DIRECTOR

This past year has been an example of what can happen when caring people come together to support each other. River Counties Community Foundation (RCCF) began with a simple idea to encourage people to think and give locally. With a focus on long-term impact through endowment growth, RCCF promotes awareness, knowledge, and collaboration among donors and local nonprofit organizations. This Report to the Community reflects our work over the past twelve months to help ensure our neighbors have a better opportunity to succeed and to thrive.

We are accountable to our donors and the nonprofit community. Our grants are focused in four sectors – Health & Wellness, Economic Prosperity, Educational Success, and Cultural Vibrancy – all destined to make life a little bit better for the citizens of Lancaster, Middlesex and Northumberland counties.

Thanks to all of you, RCCF’s contribution to the community continues to grow! In 2019, through our competitive grants, RCCF awarded $766,684 to 49 very worthwhile local nonprofits throughout our three counties. This represents an increase of more than $200,000 over the previous year! Distributions from all component funds for the twelve months ending August 31 exceeded $1 million!

These “community investments” are the result of more than 100 individual funds, with assets now in excess of $18 million. This includes donor-advised funds, designated funds, and bequest funds, as well as Together.Stronger., the annual fundraising campaign conducted by RCCF, which provides an important funding source for often critical and unforeseen needs. When the Boys & Girls Club of the Northern Neck suffered a devastating fire last December, RCCF was able to quickly respond with grant support to help the Club continue operating during those first few critical weeks.

The mission of RCCF allows us to bring people, organizations, and resources together to help bring about change and build a thriving community. But it all starts with people - generous people who care about the places in which they live, and about those people who live around them. Our donors look to us to identify current and emerging issues, to channel resources to address community needs, and to help our region prepare for the future. We are proud that our donors trust us to steward their gifts in a well-managed investment environment through varying market situations.

RCCF has an all-volunteer Advisory Board, and we wish to thank retiring advisory members Peggy Lassanske, Ron Mihills, Debbie Newman and Don Phillips. We welcome incoming members Lance Franke, Kathleen Conroy, and Thomas Coye.

In closing, we invite you to visit our new and larger offices in White Stone, which will become increasingly important to our work as we expand our role and services offered to the nonprofit sector in the coming years. As always, we shall continue to inspire local philanthropy by “connecting people who care with causes that matter.”

The mission of River Counties Community Foundation is to inspire local philanthropy by:
• Connecting people who care with causes that matter
• Providing superior stewardship for our donors
• Creating a better quality of life … forever.
Claud W. Somers

Claud W. Somers is a veteran two-sail bateau or skipjack that was used for oyster dredging in Virginia and Maryland waters and is listed on the National Register of Historic Places and the Virginia Register of Historic Places. It is one of the few skipjacks remaining in operational condition on Chesapeake Bay.

Commissioned by Edward Thomas Somers, she was built in 1911 by Tom Young at Young's Creek near the settlement known as Clam, Virginia, just north of Onancock and named after Edward’s son. In 1983, after a long career of oyster dredging, Alfred Garey Lambert of Towson, MD purchased the Claud W. Somers and labored over the next 17 years rebuilding and restoring the vessel. Lambert wanted the historic skipjack to go to a museum at his death. His children, Caroline Lambert Benson and Robert Lambert, selected the Reedville Fishermen’s Museum as the new steward of Somers. In May 2000 they donated the vessel as a memorial to honor their father and his dedication to the preservation of Claud W. Somers.
UNRESTRICTED FUNDS
These funds support unrestricted needs as advised by the RCCF Advisory Board. Unrestricted funds give RCCF the flexibility to address unexpected and unforeseen needs in the community.

Fuzz and Peggie James Charitable Fund (2007)
Donald W. and Doris B. Lynch Fund (1999)
Pim Montgomery Charitable Fund (2014)
Dewey and Vivian Stallard Charitable Fund (1997)

DESIGNATED FUNDS
Designated Funds specify one or more charitable organizations to receive ongoing support. Should the designated charity cease to operate or change its charitable focus, RCCF will ensure the fund continues to support the donor’s original charitable intent.

Church Resource Services Community Fund (2009)
Supports designated charities and unrestricted needs in the area served by RCCF

Catherine B. Chilton Endowment Fund (2000)
Supports designated charities and unrestricted needs in the area served by RCCF

Nettie Mooring Gordon Fund (2009)
Supports designated charities and unrestricted needs in the area served by RCCF

Beverly and John-Michael King Charitable Fund (2008)
Supports designated charities.

Donald W. and Doris B. Lynch Endowment Fund (2007)
Supports designated charities.

Supports the Northern Neck Free Health Clinic.

Mary Catherine Rotert Fund (2017)
Supports the education of nursing students and medical care for the underserved.

Don and Suzanne Scheu Fund (2016)
Supports summer programs at the Boys & Girls Club of the Northern Neck.

Supports designated charities.

Williams and Sally Spotwood Fund (2001)
Supports designated charities and unrestricted needs in the area served by RCCF

Supports designated charities in Northumberland County.

RCCF COMPONENT FUNDS

Straughan Family Charitable Fund (2002)
Supports Rice’s Hotel/Hughlett’s Tavern Endowment Fund.

Weaver Family Charitable Fund (2006)
Supports designated charities and unrestricted needs in the area served by RCCF.

DONOR ADVISED FUNDS
Donor Advised Funds allow donors and their families to actively participate in the grantmaking from the fund. Donors recommend specific grants, and RCCF provides due diligence and administrative support. Grants can be given anonymously if the donor chooses.

Daniel F. and Sally Clark Fund (2018)
Jessie Ball duPont Community Building Fund (2018)
Hug Family Fund (2012)
Marion and Leland James Fund (2002)
Kiser Family Charitable Fund (2007)
Moran Charitable Fund (2008)
Ken and Linda Owens Fund (2015)
Ratcliffe Family Charitable Fund (2006)
Lloyd and Margie Redlin Fund (2017)
Suyes Family Endowment Fund (2018)
UUFR Servitus Endowment Fund (2018)
Watkins Family Advised Fund (2011)

AGENCY FUNDS
Agency Funds are established by nonprofit organizations as endowments to generate income to support their programs. These funds increase the stability and self-sufficiency of the agency. Should the agency close, the endowment remains with RCCF to support similar needs in the community.

Boys & Girls Club of the Northern Neck Endowment Fund (2015)
Dream Fields Endowment Fund (2014)
RHHT Endowment Fund II (2010)
BEQUEST FUNDS
Bequest Funds are established to receive a portion or all of a donor’s estate. The Fund agreements can be easily revised during the donor’s lifetime to reflect changes in charitable priorities without having to change estate documents.

Anonymous (14)
Hank and Seale George Fund (2007)
Jean and Garland Hagen Endowment Fund (2010)
Jean and Jack Hogan Foundation Fund (2014)
Hoinkes Charitable Endowment Fund (2011)
Joy and Stuart Kramer Endowment Fund (2017)
Dr. Russell O. and Antoinette M. Lewis Scholarship Fund (2017)
Mama Kat Fund (2017)
Mason Fund (2006)
H. Dickson and Susan T. McKenna Fund (2013)
Page and Rebekah Melton Charitable Fund (2016)
Pim Montgomery Fund for the Northern Neck Family YMCA (2014)
Darlene Krevonick-Pearson Fund (2016)
Mary Catherine Rotert Fund (2017)
Wendell and Gloria Wallace Fund (2008)
Watkins Family Endowment (2011)
Peter G. and Tillie M. Weil Charitable Fund (2011)
Harry W. Wells, Jr Charitable Fund (2007)

COMMUNITY FOUNDATION FOR A GREATER RICHMOND

COMPONENT FUNDS
Supporting RCCF’s Competitive Grants Program

Martha Henna Harris Endowment Fund
Supports unrestricted needs with preference for programs creating economic security and independence in the greater Richmond area and Middlesex County.

Frances R. Parker Fund
Supports designated charities and organizations that provide emergency services, meet basic human needs, or interpret history and local culture in Middlesex County.

The River Counties Community Foundation (RCCF) Legacy Society was created to recognize donors who have made a planned gift or included RCCF in their wills, trusts or estates. The Legacy Society currently has 60 members who are listed below.

William (Bill) and Jean Ehlman are two members of the Legacy Society who have selected RCCF for their charitable giving. “We chose River Counties Community Foundation for our current charitable fund and our bequest because the Foundation provides us a very effective and efficient manner in which we can manage our charitable giving,” Bill said. “We know that if something happens to us, we will be assured that our legacy desires will continue and be achieved.”

Legacy Society donors may gift a portion or all of their estate and can easily revise the fund agreement during their lifetime to reflect changes in their charitable priorities. Through the power of endowment, these gifts assure the Foundation’s ability to fulfill its mission of making our community a better place for current and future generations.

To learn how to become a Legacy Society member, please contact Margaret Nost, Regional Director, at (804) 436-1600 or mnost@cfrichmond.org.

Current members of the River Counties Legacy Society include:

Anonymous (14)
Mr. & Mrs. H. W. Anderson
Mr. & Mrs. Philip Q. Booth
Mr. & Mrs. William G. Ehlman
Mr. & Mrs. Henry J. George
Mr. & Mrs. Thomas A. Gosse
Mr. & Mrs. C. Garland Hagen
Mr. & Mrs. R. Page Henley, Jr.
Mr. & Mrs. Laurance H. Higgins
Mr. & Mrs. Jack L. Hogan
Mr. & Mrs. H. Dieter Hoinkes
Mr. & Mrs. John H. Hunt II
Ms. Kathryn Inskeep
Mr. & Mrs. Leland T. James
Mr. & Mrs. Craig J. Kelly
Mr. Stuart W. Kramer
Mr. & Mrs. Paul W. Lassanske
Dr. Russell O. Lewis
Mr. & Mrs. Donald W. Lynch*
Mr. Ross Fortune Mainor, Jr.*
Mr. & Mrs. H. Dickson McKenna
Mrs. Rebekah P. Melton
Mrs. Pauline B. Montgomery
Mr. William C. Pearson
Ms. Mary Catherine Rotert
Mr. Rodney W. Smith*
Ms. Gloria S. Wallace
Mr. & Mrs. Thomas M. Watkins III
Mr. Peter G. Weil
Mr. Harry W. Wells, Jr.
*Deceased

Together, we do more good.
FIELD OF INTEREST FUNDS

These funds support one or more charitable areas or issues affecting the community, such as arts and culture, education, poverty and environmental issues. RCCF will identify organizations working in those areas to receive funding.

Pirkko Lauslahti Graves Fund (2015)
To support programs for children from difficult socio-economic conditions in the areas of health and development from prenatal through pre-kindergarten, post-secondary education, and local creative arts.

River Counties Youth Fund (2008)
To bolster morality, good citizenship, strength of character, family values, work ethic, entrepreneurship and educational achievement in the under-19 youth of Lancaster and Northumberland counties, especially, but not exclusively, those youth who can be considered “at risk”.

Northern Neck Wild Turkey Association (2017)
To support wildlife management, conservation, environmental education and/or related activities in Lancaster and Northumberland counties.

SCHOLARSHIP FUNDS

Scholarship Funds support educational expenses for students. RCCF works with the donor to establish guidelines, administers the application process, and makes awards to academic institutions on behalf of the recipients.

In 2019, $21,500 was awarded in scholarships to the following students in the Northern Neck and Middle Peninsula:

Fr. John D. Boddie Memorial Scholarship Fund (2009)
Established by the Church of the Visitation in Middlesex County for scholarships to qualifying high school graduates.
(No qualifying applicants in 2019)

Alice Haynie Dameron Scholarship Fund (2004)
Established by Alice Dameron to support post-secondary scholarships for qualifying high school graduates residing in Northumberland County.

Doris Estreet Scholarship Fund (2001)
Established by Campbell Memorial Presbyterian Church’s Community Mission Program to honor Doris Estreet. Provides post-secondary scholarships for graduates of Lancaster High School.

Maria Laquer and Jerry Hamm Scholarship Fund (2008)
Established by Maria Laquer to support post-secondary educational scholarships for qualifying high school graduates of Lancaster High School.

Grace Lowery Memorial Scholarship Fund (1999)
Established by the Northumberland Elementary School Reading Partners to provide need-based scholarships for qualifying seniors at Northumberland High School.

Northern Neck Rotary Scholarship Fund (2002)
Established by the Rotary Club of the Northern Neck to support post-secondary educational scholarships for qualifying graduates of Lancaster and Northumberland High Schools.

Northern Neck Civic Center, Inc. Fund (1999)
Established with a gift of the remaining assets of the former Northumberland Civic Center, Inc. primarily to support post-secondary educational scholarships for qualifying graduates of Northumberland High School.

Casey Neal Rogers Memorial Scholarship Endowment Fund (2006)
Established by the family and friends of Casey Neal Rogers to endow post-secondary scholarships for qualifying high school graduates who are residents of Northumberland County.

Rebecca Reid Smiley Scholarship Fund (2014)
Established by Rebecca Smiley to support post-secondary scholarships for qualifying graduates of Lancaster and/or Northumberland High Schools.

Maria Laquer and Jerry Hamm Scholarship Fund (2008)
Established by Maria Laquer to support post-secondary educational scholarships for qualifying high school graduates of Lancaster High School.

Grace Lowery Memorial Scholarship Fund (1999)
Established by the Northumberland Elementary School Reading Partners to provide need-based scholarships for qualifying seniors at Northumberland High School.

Northern Neck Rotary Scholarship Fund (2002)
Established by the Rotary Club of the Northern Neck to support post-secondary educational scholarships for qualifying graduates of Lancaster and Northumberland High Schools.

Northern Neck Civic Center, Inc. Fund (1999)
Established with a gift of the remaining assets of the former Northumberland Civic Center, Inc. primarily to support post-secondary educational scholarships for qualifying graduates of Northumberland High School.

Casey Neal Rogers Memorial Scholarship Endowment Fund (2006)
Established by the family and friends of Casey Neal Rogers to endow post-secondary scholarships for qualifying high school graduates who are residents of Northumberland County.

Rebecca Reid Smiley Scholarship Fund (2014)
Established by Rebecca Smiley to support post-secondary scholarships for qualifying graduates of Lancaster and/or Northumberland High Schools.

Jazmine N. Conley, Northumberland
Dylan Rose (Renewal)
Jayson G. Gill (Renewal)
White Stone residents Margie and Lloyd Redlin moved to the Northern Neck full time in 2010 after being weekenders since 1994. “The water is what attracted us,” said Lloyd who discovered the area on a sailing trip.

As they lived here and got to know the community, they decided they wanted to invest in its future.

“We saw a lot of need in this community and wanted to help,” said Lloyd, a retired radiologist. And help they have in several ways. Margie joined the board of the Northern Neck Family YMCA four years ago and currently serves as the board chairman. Lloyd has volunteered at Historic Christ Church & Museum. And, importantly, they created the Lloyd and Margie Redlin Fund at River Counties Community Foundation, which enables them to give to a variety of local nonprofits.

“We believe in investing where we live,” Margie said. “And when we saw so many people volunteering and what they were doing, we wanted to jump in and help.”

Lloyd added: “We know many of the people leading these nonprofits. As a result, you get a bigger bang for your buck. And we know our funds are going for good causes. If you give to a national organization, you don’t know where your money is going.”

The Lloyd and Margie Redlin Fund gives the Redlins the flexibility to give to local organizations they’ve given to in the past as well as add new ones. “We know that our money is helping the people it is intended to help,” Lloyd said.

Mark Favazza, Center Executive of the Northern Neck Family YMCA, Margie Redlin, Volunteer Board of Managers Chairman, and Dr. Lloyd Redlin visit the Kilmarnock construction site for the new 8,000-square-foot indoor Monroe Family Aquatic Center.
COMPETITIVE GRANTS

In 2019, River Counties Community Foundation awarded $766,684 in competitive grants. At the core of grantmaking is a set of goals that envisions a community that offers a path to economic prosperity, an opportunity for young people to experience educational success, a commitment to health and wellness, and is renowned for its cultural vibrancy. Competitive grants are awarded to impactful programs and projects working toward these collective goals.

**ECONOMIC PROSPERITY – The region’s resources are sustainable and its residents are economically stable and secure ($221,084)**

Residents access and maintain safe and affordable housing in thriving, sustainable communities.

- County of Lancaster Department of Emergency Services
- Deltaville Community Association
- Hands Across Middlesex Interfaith Outreach, Inc.
- Lancaster/Northumberland Habitat for Humanity
- Lancaster/Northumberland Interfaith Service Council
- The Middlesex Foundation
- Middlesex Water Authority

Residents have the financial knowledge, skills and resources to support themselves and to access career and economic opportunities.

- Bay Aging
- Linking Hope and Help, Inc.
- VersAbility Resources

**EDUCATIONAL SUCCESS – Young people achieve in school, engage in their community, and are prepared for the workforce ($243,160)**

Children begin school ready to learn and are supported academically and socially throughout their educational experience.

- Jacob’s Ladder, Inc.
- Lancaster County Virginia Education Foundation
- Middlesex County Public Library, Inc.
- Middlesex County Public Library, Inc. (Compass Academy)
- Northumberland Public Library
- Peninsula Metropolitan YMCA – Northern Neck Family YMCA
- Rappahannock Community College Educational Foundation, Inc.

Youth become skilled, self-sufficient, and contributing members of the community.

- Boy Scouts of America, Heart of Virginia Council
- Boys & Girls Club of the Northern Neck
- Lancaster Community Library
- Colonial Seaport Foundation
- Macedonia Community Development Corporation (MACorp)

Randy Blue, Jimmy Walden and Carolyn Norton Schmalenberger inspect the ongoing restoration of the Deltaville Ballpark. The Deltaville Ballpark, circa 1948, is a rare example of a post WWII ballpark with its post and beam architecture. The ballpark, located in the waterfront village of Deltaville, served as the prime gathering place for the community. Home of the Deltaville Deltas, the ballpark remains a vibrant gathering place today for baseball as well as concerts, fireworks, talent shows, fundraisers, and much more. RCCF invested in helping restore this iconic ballpark, which remains a central hub of Deltaville community life.

INSET: 1949 Deltaville Deltas players Ed Norton and Mr. Perry.

Boys & Girls Club of the Northern Neck members Zy’yare Ball, Anya Taylor, and Kynleigh Wilson donned hard hats to kick off the demolition of the Club’s headquarters on North Main in Kilmarnock which was heavily damaged by a fire just as the organization was seeking to raise $2.6 million for a major renovation. The Club serves about 120 youth and teens each day.
HEALTH AND WELLNESS – Community members are safe and healthy ($249,090)

Residents access comprehensive and coordinated preventative services and quality health care.

Ledwith-Lewis Free Clinic
Northern Neck - Middlesex Free Health Clinic
Three Rivers Health District

Residents are connected to resources that meet their health, nutritional, and safety needs.

Alzheimer’s Association Greater Richmond Chapter
American Red Cross of Capital Virginia
Avalon Center
The Haven Shelter & Services
Healthy Harvest Food Bank
Middlesex Department of Social Services
Northern Neck Court Appointed Special Advocate, Inc. (CASA)
Peninsula Metropolitan YMCA – Middlesex Family YMCA
Peninsula Metropolitan YMCA – Northern Neck Family YMCA
Rappahannock Westminster-Canterbury Foundation
Smith Point Sea Rescue, Inc.
Upper Lancaster Volunteer Rescue Squad
Virginia Cooperative Extension, Gloucester County 4-H Youth Development

Dr. Maria Iuoron, Ledwith-Lewis Free Clinic (LLFC) Volunteer Endocrinologist (right), and Jeannette Holmes, LLFC TPC Coordinator (center), reviewing a LLFC patient’s medications. The Ledwith-Lewis Free Clinic in Tappahannock provides primary care, emergency care, needed prescriptions, mental health care, and wellness opportunities to the working poor of northern Middlesex County. These patients are not covered by the expansion of Medicaid in the Commonwealth and cannot afford the insurance premiums through the Healthcare Exchange. Essentially, they would go without much needed medical care if not for the Ledwith-Lewis Free Clinic. The total value of services provided to Middlesex residents in 2017-18 was $605,570.

CULTURAL VIBRANCY – Community members have access to and an appreciation for arts and cultural opportunities ($53,350)

Residents are enriched and educated through a diverse offering of arts and cultural activities in their communities and schools.

The Court House Players
Northern Neck Orchestra, Inc.
Rappahannock Art League
Rappahannock Concert Association
Rappahannock Foundation for the Arts
VilDon Edutainment, Inc.

The region’s historic and cultural assets are supported to enrich current and future generations.

Foundation for Historic Christ Church, Inc.
Reedville Fishermen’s Museum
Rice’s Hotel / Hughlett’s Tavern Foundation, Inc.

The pilot house from the 1894 steamer “Potomac” was lowered into the Steamboat Era Museum in Irvington this past summer. Fully restored, the pilot house will serve as a living example of how the steamboat served to change and mold the culture and heritage of those living along the 11,684 miles of shoreline of the Chesapeake Bay and its tributaries. The restoration made it possible for the Virginia Association of Museums to remove the pilot house from its 10 Most Endangered Artifacts designation. The restored pilot house has become the only place in America where visitors and researchers can step aboard the last surviving intact structure from a Chesapeake Bay steamboat from the 1813 to 1937 era.
Together, we do more good.

The Jessie Ball duPont Fund and the River County Community Foundation (RCCF) have entered into a unique partnership designed to build the financial, educational, health, and cultural assets for those in need in the Northern Neck and Middle Peninsula. Known as the Jessie Ball duPont Community Building Fund, it will complement ongoing work with the Jessie Ball duPont Fund’s current grantees, enhancing flexibility in its strategic grantmaking and expanding important community services by leveraging local dollars with collaborative investments.

“The partnership between the Jessie Ball duPont Fund and the River County Community Foundation leverages the strengths of each organization – including grantmaking, program management, and strategy – for the benefit of those in need in the Northern Neck and Middle Peninsula,” said Mark Walker, Program Officer for the Northern Neck & Middle Peninsula for the Jessie Ball duPont Fund.

The Jessie Ball duPont Community Building Fund was established last fall as a component fund of RCCF. “This donor-advised fund gives the Trustees of the duPont Fund one more vehicle through which they can support people in need,” said Margaret Nost, Regional Director. “It can provide for a quick response to urgent needs, as well as ease the grantmaking process.”

Recently, the Community Building Fund gave a $75,000 grant to Dream Fields to support its 2020 capital improvement plan. Dream Fields has been open for two decades and is home to the Lancaster County Little League. It hosts YMCA t-ball, Lancaster baseball and softball, and district, regional and travel tournaments. It is an important cultural asset that brings together citizens across the region.

RCCF is proud to partner with the duPont Fund to create opportunity for all people to thrive in the local community.

“Bundling”: A Valuable Tax Strategy

Since the passage of the 2017 Tax Cuts and Jobs Act, fewer taxpayers have been able to deduct their individual charitable contributions as in past years. The standard deduction was raised to $24,400 for married couples filing jointly, resulting in fewer taxpayers itemizing their deductions, including specific charitable deductions.

The concept of “bundling” gifts into a Donor Advised Fund (DAF) is a good option for those with surges in income. Donors can take advantage of the charitable deduction by making a gift to their DAF that, when combined with their other allowed deductions, exceeds the standard deduction. Essentially, donors “bundle” several years of contributions into a single year, take the charitable deduction in that year, and then distribute the funds to their favorite charities over several years. This allows donors to itemize the contribution to the DAF in the year it is given and take the standard deduction over future years.

“Donors can ensure the charities they have always supported continue to receive an annual gift in the form of a grant from the DAF And it results in tax savings for the donors,” said Margaret Nost, RCCF Regional Director.

For more information on how to make this strategic decision, contact Margaret Nost at mnost@cfrichmond.org or 804-436-1600.

“The opportunity of bundling gifts to allow full use of the charitable deduction is a good example of how to make your estate and tax planning work with maximum efficiency.”
Responsive and Impact-Driven Grantmaking

*River Counties Community Foundation invested $766,684 during the past twelve months in Competitive Grants to sustain and expand the valued work of local nonprofit organizations.*

[Diagram showing community impact focus areas: Health & Wellness, Economic Prosperity, Cultural Vibrancy, Educational Success]

Investment Expertise

Through its affiliation with the Community Foundation for a greater Richmond, RCCF participates in a unique partnership with Spider Management Company LLC, investment manager for the University of Richmond’s endowment. This partnership gives RCCF access to a mature, well-diversified investment portfolio managed by a seasoned staff with an excellent performance record.

The process of building endowment requires commitment, patience and discipline. RCCF’s assets are designed to last forever. We are preserving our donors’ legacies and providing perpetual support for the charitable organizations that serve our community. That is the power of endowment! Together, we do more good.

Total Assets (Millions)

<table>
<thead>
<tr>
<th>Year</th>
<th>Assets (Millions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2003</td>
<td>$0.9M</td>
</tr>
<tr>
<td>2008</td>
<td>$4.0M</td>
</tr>
<tr>
<td>2013</td>
<td>$8.5M</td>
</tr>
<tr>
<td>2018</td>
<td>$17.3M</td>
</tr>
<tr>
<td>6/30/19</td>
<td>$18.2M</td>
</tr>
</tbody>
</table>

The Power of Endowment

By building the trust of donors and maintaining a disciplined investment strategy, RCCF has doubled its assets every 5 years for the past 16 years while simultaneously granting in excess of $9,200,000 to successful nonprofits!
2018-2019 DONORS

Anonymous (3)
Mr. and Mrs. Douglas Ochs Adler
Mr. and Mrs. Robert N. Armen Jr.
The Matthew T. Blackwood Foundation Trust
Boys & Girls Club of the Northern Neck, Inc.
Mr. A. Mason Brent
Mr. and Mrs. Bryce A. Bugg
Ms. Virginia S. Burnett
Mr. and Mrs. John D. Cann
Mr. and Mrs. Charles R. Carmichael
The Dunstan Fund of the Charlottesville Area Community Foundation
Mr. and Mrs. Charles C. Chase II
Mr. and Mrs. Daniel F. Clark
Mr. and Mrs. Brian W. Clarke
Mr. and Mrs. Peter M. Clay
Mr. and Mrs. Mike Conroy
Mr. Doug Cotter and Ms. Anne Thompson
Rev. and Mrs. Thomas Coye
Dr. Elizabeth Hinton Crowther
Mr. S. Wallace Dawson Jr.
Mr. and Mrs. Randall L. Doerman
Mr. William E. Doyle, Jr.
Mr. and Mrs. Steven M. Edmonds
Mr. and Mrs. William G. Ehlm
Mr. and Mrs. Leonard E. Engstrom
Mr. and Mrs. Benjamin F. Estes
Peter T. Fallon and Margett E. Socey Foundation Fund
Ms. Carter B. Filer
Steven G. Forte, DDS Endodontics
Mr. Norman R. Frishie
Mr. and Mrs. Thomas A. Gosse
Ms. Vivian F. Graham
Ms. Elaine Overcash Hanbury
Mr. and Mrs. John J. Hanky, Jr.
Ms. Erma M. Harbuck
Mr. and Mrs. Ratcliffe W. Harris
Mr. and Mrs. R. Page Herley, Jr.
Mr. and Mrs. John R. Hess
William and Carolyn Hines
Ms. Andrea Holt
Mr. and Mrs. Robert C. Hood
Mr. and Mrs. Charles A. Huckins
Mr. and Mrs. John H. Hunt II
Mr. and Mrs. Michael T. Hurd
Mr. and Mrs. Eric S. Jacobson
Mr. and Mrs. Leland T. James
Jessie Ball duPont Fund
Jessie Construction/Wayne H. Jessie
Mr. and Mrs. Craig J. Kelly
Ms. Patricia Rodman King
Mr. and Mrs. Stuart Kramer
Mr. Gregory Kirkbride
Dr. and Mrs. Paul N. Krop
Mr. and Mrs. Paul W. Lassanske
Bing, Gen. William Louissell
Mr. Gene Mapes
BGen. and Mrs. Frank K. Martin
(Ret.)
Ms. Ellen B. McAllister
Mr. and Mrs. R. Michael McKenney
Mr. and Mrs. Ronald L. Mihills
Drs. Deborah H. and David Newman
Northern Neck Rotary Charitable Trust
Northern Neck Seamless Gutter, Inc.
Mr. and Mrs. Eric F. Nost
Mr. and Mrs. Kenneth W. Owens
Ms. Meredith K. Palmiutto
Mr. Julien G. Patterson and Ms. Terri J. Wesselman
Paul H. Somers & Sons Corp.
Mr. and Mrs. Travis R. Pittman
Mr. and Mrs. H. R. Pollard IV
Ms. Tove N. Power
Mr. and Mrs. James A. Rankin
Rappahannock Record, Inc.
Clyde H. and Carolyn K. Ratcliffe
Ms. Anne Lee Reath
Dr. and Mrs. W. Lloyd Redlin
Mr. and Mrs. Randy S. Reeves Sr.
Revere Gas & Appliance
Mr. and Mrs. Carlton S. Revere
Mr. Alan Ross
Mary Kay Rotert
Ms. Cheryl Ann Sadler
Mr. and Mrs. Kenneth W. Schmalenberger
Mr. and Mrs. William Curdts
Mr. and Mrs. Paul T. Sciacchitano
Mr. and Mrs. William R. Shenton
Mr. and Mrs. Thomas R. Shepherd
Mr. and Mrs. Lance S. Shores
Mrs. Donald E. Smiley
Ms. Dana Smith
Mr. and Mrs. Jamie Anderson Stahlaker
Mr. and Mrs. Richard S. Sutton
Dr. David R. Suyes, Jr.
Mr. and Mrs. Irving L. Talley
Mr. and Mrs. Wilson L. Throckmorton
Ms. Sharon M. Timm
Unitarian Universalist Fellowship of the Rappahannock
Mr. and Mrs. William O. Vose
W. H. Bray & Sons, Inc.
Mr. and Mrs. Jeffrey Wainscott Walden’s Construction Co. Inc.
Ms. Gloria S. Wallace
Mr. and Mrs. John B. Wallin
Mr. and Mrs. Thomas M. Watkins III
Mr. and Mrs. Robert H. Wayland III
Mr. and Mrs. Robert M. Weekley
Mr. and Mrs. Richard T. Wilson III
Youth Club of Lancaster County, Inc.
In Memory of Henry W. Bashore
Ms. Marguerite Odom Bashore
In Memory of FR. John D. Boddie
A. DeRose and Sons, LLC
Mr. and Mrs. Norbert M. Biley
Mr. and Mrs. Thomas J. Biley, Jr.
Mr. and Mrs. Joseph R. Brinkley Bristow-Faulkner Funeral Home, Inc.
C. Ben Lennon DDS, Inc.
Church of the Visitatation
Mr. and Mrs. Richard H. Cox
Doc Jones Auto Parts
Mr. and Mrs. Richard E. Dougherty, Jr.
Eileen N. Wagner, PC
Mr. and Mrs. David G. Filippi
Mr. and Mrs. Steven Forte
Gregory S. Davis
Charles A. Hartz, Jr.
Mr. and Mrs. Tom T. Hawkinsworth II
Mr. and Mrs. Fritz A. Heunemann
Mr. John T. King, Jr.
Live Love and Peace Foundation, Inc.
Mr. and Mrs. Frank C. Lohr III
Mr. and Mrs. John D. McCormack
Mr. Michael J. McCue and Mrs. Diane Dodd-McCue
Mrs. T. Gerald McMurtrie
Ms. Mollie W. McMurtrie and Ms. Susan M. Williams
Mr. and Mrs. Joseph H. Nolte
Mr. Robert P. O’Keefe
SMGST and Mrs. Joseph P. Pearce (Ret.)
Col. and Mrs. William G. Richardson, USAF (Ret.)
Mr. and Mrs. Frederick B. Sitterding IV
Dr. David R. Suyes, Jr.
Mr. Leonard R. Swinehart
Mr. and Mrs. Charles R. Walsh, Jr.
Mr. and Mrs. Robert L. Warren
In Memory of Walter and Jane Bundy
Dr. Walter E. Bundy III
In Honor of John J. Davis
Ms. Maudie Lee Davis

In Memory of Greta and Donald Kirkbride
Mr. Gregory Kirkbride
In Memory of Arthur G. Lang III
Mr. Robert E. Barrack
Ms. Patricia Buck and Mr. Harrison T. Hoyle
Mr. and Mrs. James W. Crandall
Dreamfields Endowment Fund
Mr. and Mrs. C. D. Hathaway
Mr. and Mrs. Donald J. Imbur
Shear Pleasure, Inc.
Mr. and Mrs. Richard K. Steensma
Mr. and Mrs. Patrick J. Taggart
Mr. and Mrs. Lewis Thomas
In Memory of Wilfred (“Red”) Montgomery
Mrs. Pauline B. Montgomery
In Memory of Charles Paul
Mr. and Mrs. H. Craige Stallings
In Memory of Lee Stephens
Mr. and Mrs. Robert W. Spears Jr.
In Memory of Howard Straughan
Cora and Murray Simpson Family Fund, Inc.
In Memory of Marie Suyes
Mr. and Mrs. Roy E. Harriman

*Donors from September 1, 2018 through August 31, 2019
Together, we do more good.

Chesapeake Bank

Paul Sciacchitano, AAMS®
Managing Director – Investments
(804) 435-1636

Chesapeake Wealth Management

Virginia Commonwealth Bank

J.B. “Jay” Wallin
Investment Executive
(804) 435-7705

Davenport & Company
SINCE 1863
MEMBER: NYSE - FINRA - SIPC

Wells Fargo Advisors

Tidewater Trusts & Estates
James A. Butts, IV, PC
(804) 438-9999

River Counties Community Foundation
P.O. Box 54, White Stone, VA 22578-0054
Phone: (804) 436-1600
www.RiverCountiesCF.org
An Affiliate of

community foundation
for a greater Richmond
Together, we do more good.